

MARKET PERFORMANCE

Percent return in Canadian dollars

	1 Mo	3 Mo	6 Mo	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs
Bonds								
Bloomberg Barclays Canada Aggregate	0.32	0.41	6.10	7.86	6.91	6.05	4.16	4.28
Bloomberg Barclays Global Aggregate (CAD Hdg)	0.36	0.71	3.06	4.48	3.88	4.53	3.86	4.12
Bloomberg Barclays US High Yield 2% Issuer Cap (CAD Hdg)	-1.07	4.43	14.85	-0.59	1.88	3.10	5.90	6.27
Equities								
MSCI World (Developed Markets)	-1.02	5.85	20.89	4.76	11.39	10.13	10.39	12.30
MSCI World Growth	-1.24	9.54	31.59	22.49	31.67	19.00	15.63	15.59
MSCI World Value	-0.76	1.87	9.74	-12.03	-7.54	1.19	4.93	8.84
MSCI Canada	-2.52	4.11	19.72	-4.77	-2.17	2.81	5.93	4.78
MSCI USA	-1.34	7.40	24.95	10.04	17.44	14.69	13.64	16.23
MSCI EAFE	-0.15	2.78	12.98	-4.30	1.39	2.85	5.18	7.42
MSCI Europe	-0.90	2.50	13.05	-6.11	0.09	1.59	4.16	7.05
MSCI Japan	3.52	4.88	12.02	2.31	7.86	6.25	7.43	9.04
MSCI Pacific Ex Japan	-3.63	0.01	15.02	-8.59	-5.30	2.50	6.65	6.53
MSCI EM (Emerging Markets)	0.87	7.45	21.41	1.81	11.52	4.69	8.89	5.25
World currencies (relative to CAD)								
US Dollar	2.52	-1.93	-6.15	3.01	0.89	2.22	-0.07	2.67
Euro	0.52	2.39	0.29	7.61	8.52	1.94	0.92	1.13
Pound Sterling	-1.02	2.61	-2.15	0.52	5.84	0.96	-3.19	0.66
Yen	3.02	0.26	-4.00	6.08	3.32	4.44	2.49	0.30

Source: Morningstar. Data as of September 30, 2020.

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