

# NEI Global Impact Bond Fund

Make impact a core part of your fixed income portfolio.

NEI

## Impact

All portfolio securities are selected to address some of the world's major social and environmental challenges, with measurable impact.

## Core fixed income

Investment grade portfolio designed to provide risk return profile of core global fixed income.

## Competitive price

Cost effective exposure to issuers and secular themes not typically found in traditional fixed income strategies.

## Proprietary process to identify impact bonds, based on extensive research and experience

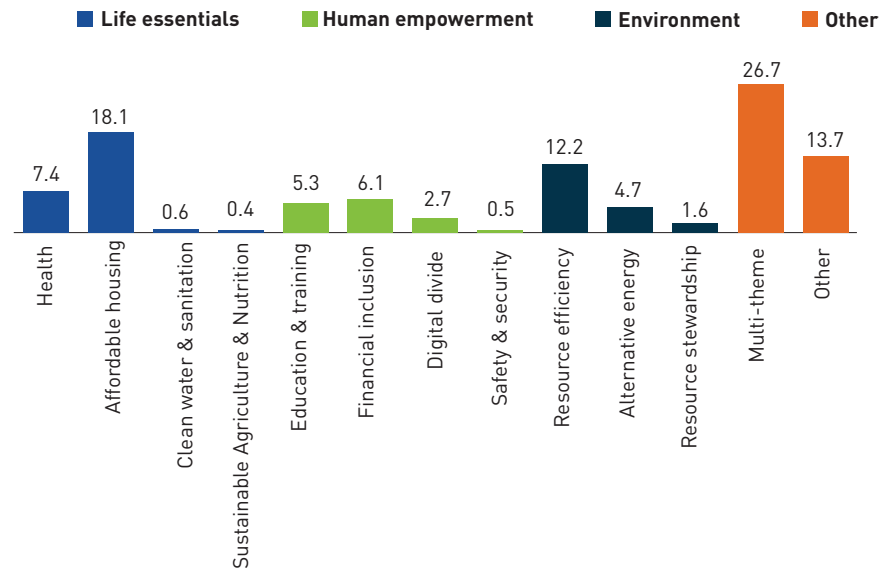
All bonds must fit into one of 11 investment themes grouped under three broad impact categories

All bonds must meet strict eligibility criteria around materiality, additionality and measurability

Bonds are then added to the portfolio based on suitable risk/return characteristics.

## Highly differentiated holdings compared to traditional fixed income

Impact theme breakdown %



## Impact assessment framework

### Life essentials

- Affordable housing
- Clean water and sanitation
- Sustainable agriculture and nutrition
- Health

### Human empowerment

- Safety and security
- Education and job training
- Digital divide
- Financial inclusion

### Environment

- Alternative energy
- Resource efficiency
- Resource stewardship

## 1-year correlation with traditional fixed income

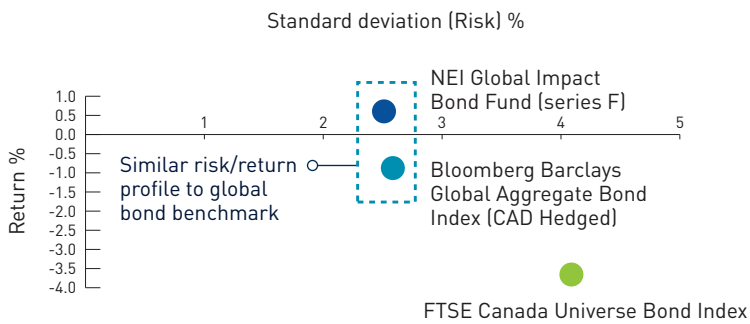
	1	2	3	4
NEI Global Impact Bond Fund (series F)	1.00			
NEI Global Total Return Bond Fund (series F)	0.64	1.00		
BBgBarc Global Aggregate TR Hdg CAD	0.92	0.58	1.00	
FTSE Canada Universe Bond Index	0.92	0.67	0.93	1.00

Low correlation demonstrates complementary nature of mandate.

Holdings can change at any time without notice. Unless otherwise indicated, all fund and index data is as of October 31, 2021 and sourced from NEI Investments. Values may be rounded.

## Fixed income characteristics consistent with a core global fixed income profile

1-year risk/reward



Sector breakdown	%	Assets by credit rating	%	Assets by country	%
Govt & govt related	31.2	Aaa	34.2	North America	50.5
Corporates-non-emerging	18.1	Aa	11.5	Europe dev	27.5
Securitized-agency	15.1	A	14.4	Asia emrg	6.9
Cash & cash equivalents	13.8	BBB	14.6	United Kingdom	6.1
Municipals	11.0	< BBB	13.5	Latin America	4.4
Corporates- emerging	5.4	Cash and cash equivalents	11.8	Japan	1.3
Securitized - Non-agency	5.4			Africa/Middle East	1.3
				Asia dev	1.1
				Europe emrg	0.7
				Australasia	0.2

### Fast facts

- ✓ Managed by **Wellington Management**, a global leader in impact investing
- ✓ **The materiality of impact activities** to an issuer's overall activity must be >50%
- ✓ High quality issuer focus with a **minimum of 70% investment grade bonds**
- ✓ Each issuer's impact measured against **key performance indicators (KPIs)**
- ✓ **Fossil fuel free<sup>1</sup>**

### Performance

As at October 31, 2021

	Annualized returns %			Inception date
	1 yr	SI	MER <sup>2</sup> %	
Fund (series A)	0.1	0.5	1.48	2020-07-14
Fund (series F)	0.6	1.0	0.90	2020-07-14
Fund (series P)	0.2	0.5	1.31	2020-07-14
Fund (series PF)	0.8	1.2	0.69	2020-07-14

<sup>1</sup>As of October 31, 2021. <sup>2</sup>Audited as of September 30, 2020.

Series F/PF units are only available to investors who participate in eligible fee-based programs with their registered dealers that have entered into a Series F/PF Distribution agreement with NEI Investments. Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus and/or Fund Facts before investing. The indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated. This material is for informational and educational purposes and it is not intended to provide specific advice including, without limitation, investment, financial, tax or similar matters. Please consult with your own professional advisor on your particular circumstances. NEI Investments endeavors to ensure that the contents have been compiled or derived from sources that we believe are reliable and contain information that is accurate and complete. However, NEI Investments makes no representation or warranty, express or implied, in respect thereof, takes no responsibility for any errors and omissions contained herein. NEI Investments is part of Aviso Wealth.

## Delivering measurable impact

Data as of December 31, 2019

### Life essentials

- 220,00 affordable housing units built
- 350,000 households aided by affordable financing
- 14 million people served with clean water
- 107 million patients treated

### Human empowerment

- 300,00 higher education loans distributed
- 650,000 jobs created or supported
- 850,000 students reaches
- 350 million cyberattacks avoided
- 320 million residents in rural communities connected

### Environment

- 550 terawatt hours of clean energy produced
- 200,000 acres preserved
- 3.5 million metric tons of waste processed and recycled
- 300 million metric tons of CO<sub>2</sub> equivalent avoided
- 7 billion kilometers of electric rail traveled by passengers

### Fund codes

Prefix: NWT

Series	FE	NL
<b>A</b>	193	-
<b>F</b>	-	593
<b>O</b>	-	493
<b>P</b>	8193	-
<b>PF</b>	-	8593