



# Electronic Funds Transfer

This form is used to set up the Northwest & Ethical Investments L.P. Electronic Funds Transfer (EFT) Service on your account. This will allow Northwest & Ethical Investments L.P., upon receiving redemption instructions from you, to directly deposit redemption proceeds from your Northwest & Ethical Investments L.P. account into your financial institution account.

New EFT       Change EFT       Cancel EFT

## Investor Information

NEI Account # _____		Account Type _____		Canadian Resident <input type="checkbox"/> Yes <input type="checkbox"/> No	
Investor Name (please print) _____			Social Insurance Number _____		
Address _____		City _____	Province _____	Postal Code _____	
Home Phone _____		Alternate Phone _____		Email Address _____	

## Account Information

Select One:

- Chequing Account – Attach Void cheque
- Savings Account – Attach Letter of Confirmation (from your Financial Institution verifying account, transit and institution number)

*Attach (here) a sample cheque marked "VOID"*

## Investor Authorization

I hereby authorize Northwest & Ethical Investments L.P. to directly deposit by electronic funds transfer the proceeds of withdrawals from my Northwest & Ethical Investments L.P. account into the account indicated above.

**This instruction is effective immediately and will stay in effect until I provide further written notification to Northwest & Ethical Investments L.P.**

<b>X</b> _____	<b>X</b> _____	_____
Investor Signature	Joint Investor Signature	Date (mm/dd/yyyy)
_____	_____	_____
Representative Name	Representative Signature	Dealer/Rep Code

## Processing Instructions

- EFT is only available for Northwest & Ethical Investments L.P. accounts registered in investor's name.
- This authorization form must be signed by the investor. The sales representative must verify the investor's signature to an original account signing authorization (usually account opening application).
- Upon completion, fax the signed authorization form together with the void cheque, to 1-877-814-6115. Please retain the original form in investor's file.**
- Each account will require a separate EFT authorization form and void cheque.
- The account registration of your NEI account must be exactly the same as the account registration of your bank account.

**Support Line 1.888.809.3333**