

NEI ETF Portfolios

Built by NEI,
with Vanguard ETFs

NEI with
Vanguard



What we believe

Five ideas shaped how we built these portfolios.

Simple can be strong.

The most straightforward approach can make the strongest investment.

Cost matters.

More of every dollar should be working toward your goals.

ETFs are essential.

They offer broad diversification, flexibility and cost efficiency.

Expertise counts.

Quality portfolios start with leading investment managers.

Peace of mind matters.

You shouldn't have to pick, monitor and rebalance investments on your own.

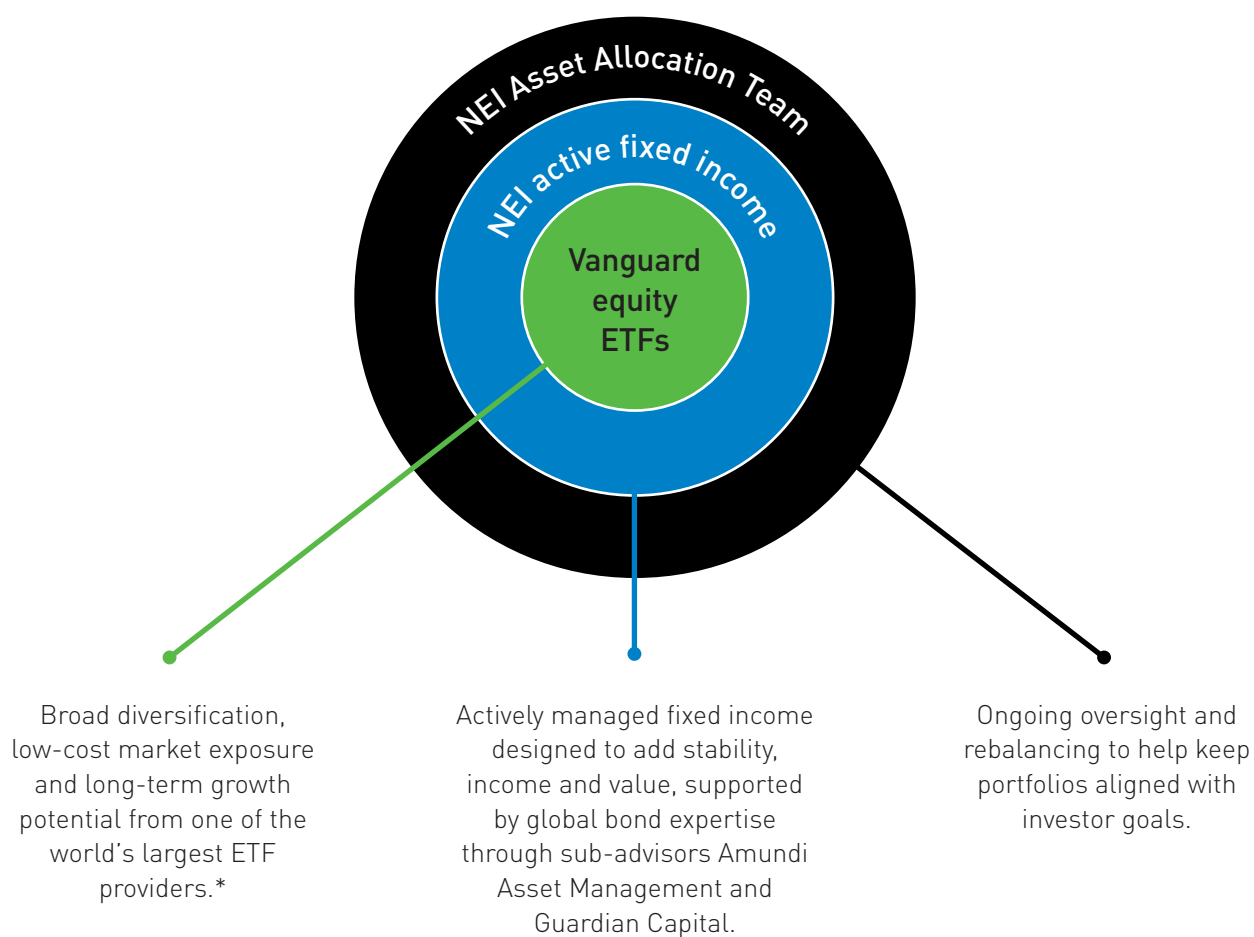
The result.

One diversified portfolio that combines growth potential, stability and professional oversight in a simpler, lower-cost structure.

Investing, made simple

NEI ETF Portfolios combine passive and active investing together in one professionally managed solution, so you can get invested and stay invested.

Portfolio anatomy

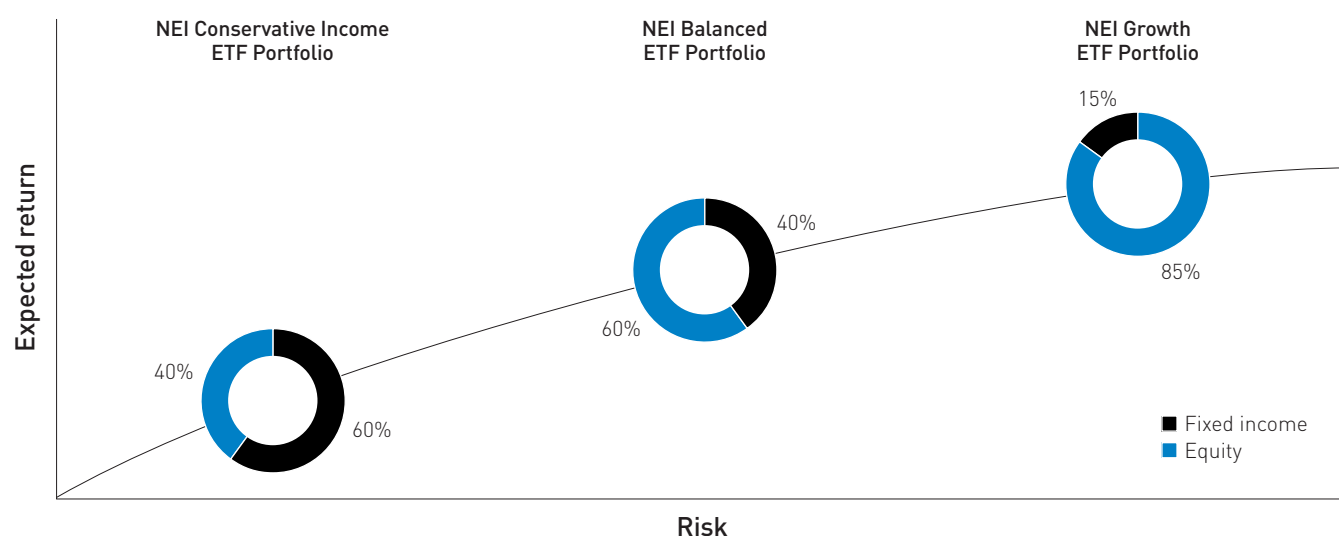


Two ways to invest: ETF series or mutual fund series

Choose the portfolio that suits you

NEI ETF Portfolios are straightforward solutions—simple to use and easy to own. Available in three different risk profiles, they are designed to keep costs low and investment potential high.

NEI ETF Portfolios (target asset allocation)

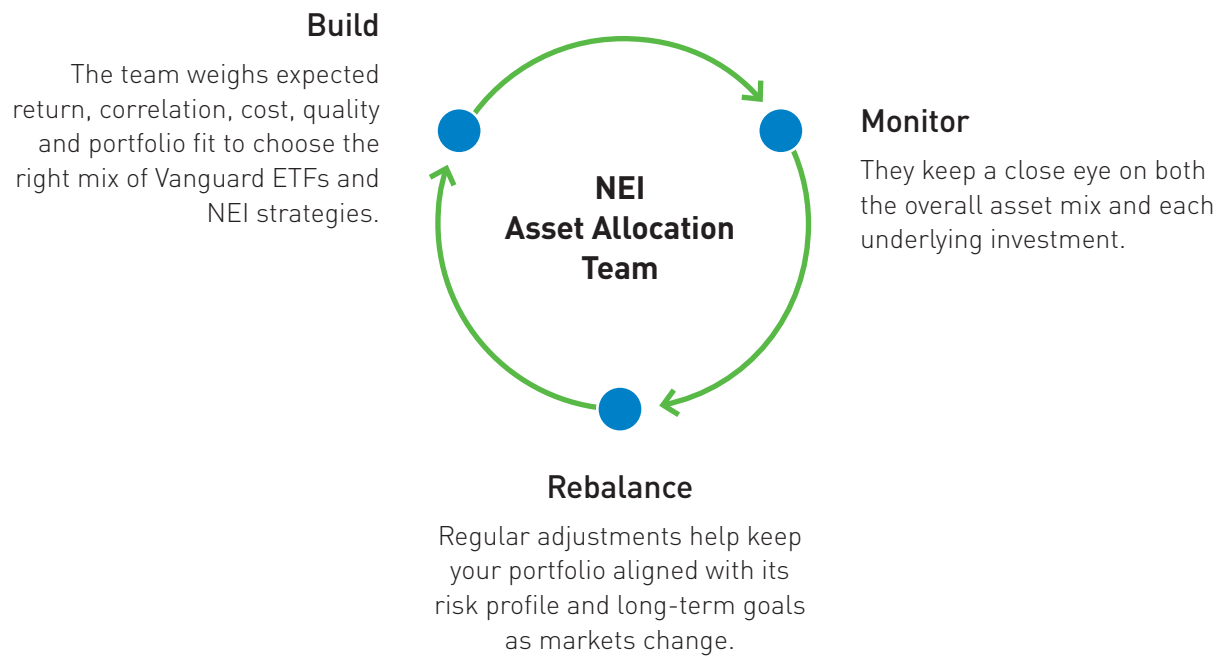


For illustrative purposes only

Each portfolio is professionally managed and built to provide diversification across equity and fixed income asset classes. Lower-cost Vanguard equity ETFs are at the core of each portfolio, paired with actively managed NEI fixed income funds. This balances cost-efficient investing with professional management and active asset allocation, which helps to keep more of every dollar invested. Regular portfolio review and rebalancing is designed to help smooth market volatility and keep portfolios well positioned through changing market conditions.

How we manage your portfolio

Behind every portfolio is NEI's Asset Allocation Team, bringing experience and forward-looking views to every decision.



**Broad market exposure.
Active where it counts.
All in one portfolio.**

Why NEI ETF Portfolios?

- ① Easy diversification.**
Broad exposure across asset classes and regions in a single holding.
- ② Lower cost by design.**
Lower-cost ETFs at the core help keep more of your money invested.
- ③ Professional oversight.**
NEI's Asset Allocation Team manages and rebalances for you.
- ④ Vanguard ETFs at the core.**
Broad-market equity from one of the world's largest ETF providers*.
- ⑤ Active NEI fixed income.**
Experienced managers seeking stability, income and value.



Keep more of every dollar
working for you

Ready to get started?

Talk to your advisor about which
NEI ETF Portfolio is right for you.

Learn more at neiinvestments.com
1.888.809.3333

NEI

* Vanguard has over \$13.6 trillion in assets invested in its products globally as of August 31, 2026.

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