NEI Impact Balanced Portfolio

NEI

The Portfolio aims to provide income by investing in a mix of equity funds, income-oriented funds and thematic ETFs. The Portfolio invests exclusively in funds with impact mandates at the core of their investment approach.

Key reasons to invest

- **Opportunity driven:** Potential to drive long-term outperformance via growth opportunities with secular tailwinds.
- **Income and growth:** Generates income with a potential to provide a long term capital growth with a balanced exposure to income and equities.
- **One-ticket solution:** Multi-asset portfolio that encompasses a broad array of opportunities.
- **Strategic asset allocation:** Designed to optimize the portfolio for a long-term investment horizon.
- **Tactical management:** Tactical asset allocation shifts to take advantage of short-term market dislocations.
- **Fully diversified:** Multi-level diversification by asset class, investment style, market capitalization and geography
- **Differentiated from benchmarks:** Underlying funds have unique exposures to growing sectors and issuers that are differentiated from their benchmarks.
- **Diversified by Impact themes:** Investments directed towards climate transition globally on the net-zero pathway, innovation to address the growing demand for food and energy, and technology innovation.
- **Global expertise:** Combining the expertise of NEI's global sub-advisors specializing in impact investing with NEI's asset allocation and responsible investing capabilities.

Consider this fund if you

- Seek income and long-term growth.
- Need an all-in-one, low-to-medium risk-rated, investment solution.
- Want a portfolio that makes a measurable improvement on society and the environment.

Fund facts

Inception date	June 29, 2023
Minimum investment	$500
Minimum subsequent investment	$25
Distribution frequency	Annual
Target annual fixed distribution rate	TBD
Fund code A	NWT17003
Fund code F	NWT17503
Risk	Low to medium

Management team

(sub-advisors of the underlying Funds)

ADDENDA CAPITAL

WELLINGTON MANAGEMENT®

Amundi ASSET MANAGEMENT

IMPAX Asset Management

ecofin

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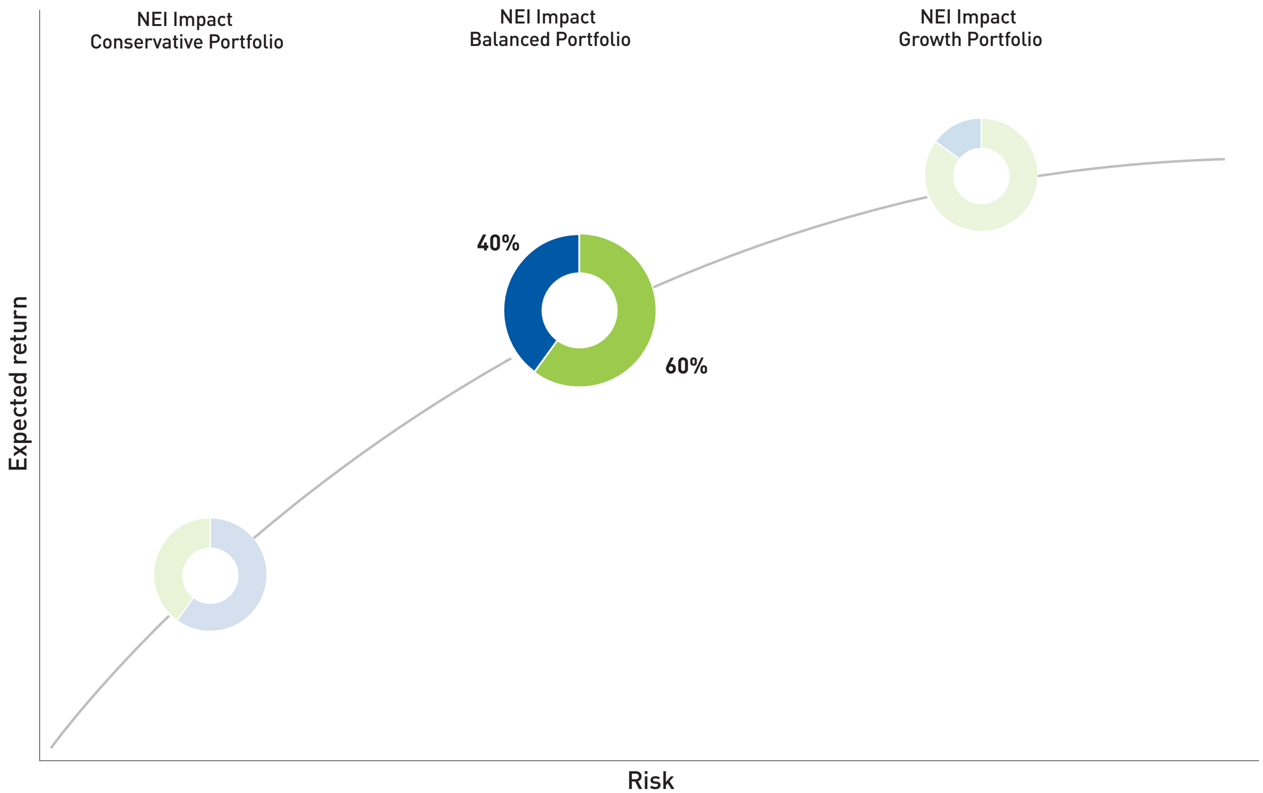
Target asset allocation



Equities

NEI Environmental Leaders Fund
NEI Clean Infrastructure Fund
NEI Global Corporate Leaders Fund
NEI Global Dividend RS Fund

Fixed income

NEI Canadian Impact Bond Fund
NEI Global Impact Bond Fund

Thematic ETFs[1]

A tactical sleeve of broad-based, thematic, third-party exchange-traded funds (ETFs) are included in the portfolios. The ETFs are diversified across fixed-income and equity securities and selected for their focus on environmental, social, and governance (ESG) themes and factors, as well as their ability to complement the strategic asset allocation from a risk, return, and thematic perspective. NEI's exclusionary screening program does not apply to ETFs within NEI Impact Portfolios.

To learn more about our NEI Impact Solutions speak to your NEI Sales Representative.

[1] ETF selection subject to change at PM's discretion.